

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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| -----X | |
| In re | : Chapter 11 Case No. |
| LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> , | : 08-13555 (JMP) |
| Debtors. | : (Jointly Administered) |
| | : Ref. Docket No. 33672 |
| -----X | |

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

LAUREN RODRIGUEZ, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 18, 2013, I caused to be served the "Notice of Defective Transfer," a sample of which is attached hereto as Exhibit A, by causing true and correct copies to be: 1) personalized with the transferee, transferor and claim information for the above-referenced docket numbers, 2) enclosed securely in separate postage pre-paid envelopes and 3) delivered by first-class mail to the parties listed on the attached Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Lauren Rodriguez
Lauren Rodriguez

Sworn to before me this
24th day of January, 2013

/s/ Cassandra Murray
Notary Public, State of New York
No. 01MU6220179
Qualified in Queens County
Commission Expires April 12, 2014

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE OF DEFECTIVE TRANSFER

Transferor: LOEB OFFSHORE B FUND LTD.
C/O LOEB ARBITRAGE MANAGEMENT, LLC
ATTN: ALEXANDER MCMILLAN, ESQ
61 BROADWAY
NEW YORK NY 10006

Additional: LOEB OFFSHORE B FUND LTD.
STROOCK & STROOCK & LAVAN LLP
ATTN: FRANCIS HEALY
180 MAIDEN LANE
NEW YORK NY 10038

Transferee: CVIC LUX MASTER S.A.R.L.
C/O CARVAL INVESTORS, LLC, ITS ATTORNEY-IN-FACT
ATTN: TERI SALBERG
12700 WHITEWATER DRIVE, MS 144
MINNETONKA MN 55343-9439

Your transfer of claim # 12028 is defective for the reason(s) checked below:

Other

Docket Number 33672

Date 01/07/13

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 18, 2013.

EXHIBIT B

LEHMAN BROTHERS HOLDING INC.
CREDITOR LISTING

PAGE: 1

TIME: 15:54:25
DATE: 01/18/13

Name Address

| | |
|---------------------------|--|
| CVIC LUX MASTER S.A.R.L. | C/O CARVAL INVESTORS, LLC, ITS ATTORNEY-IN-FACT ATTN: TERI SALBERG 12700 WHITEWATER DRIVE, MS 144 MINNETONKA MN 55343-9439 |
| LOEB OFFSHORE B FUND LTD. | C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCWILLIAN, ESQ 61 BROADWAY NEW YORK NY 10006 |
| LOEB OFFSHORE B FUND LTD. | STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038 |

Total Number of Records Printed

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EPIQ BANKRUPTCY SOLUTIONS, LLC